

B1 (Official Form 1) (04/13)

<b>United States Bankruptcy Court Southern District of Indiana</b>					<b>VOLUNTARY PETITION</b>				
Name of Debtor (if individual, enter Last, First, Middle): <b>Monroe Hospital, LLC</b>					Name of Joint Debtor (Spouse)(Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>20-2069733</b>					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one state all):				
Street Address of Debtor (No. and Street, City and State): <b>4011 Monroe Medical Park Blvd. Bloomington, IN 47403</b>					Street Address of Joint Debtor (No. and Street, City and State):				
County of Residence or of the Principal Place of Business: <b>Monroe County</b>					County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address):					Mailing Address of Joint Debtor (if different from street address):				
Location of Principal Assets of Business Debtor (if different from street address above):									
<b>Type of Debtor</b> Form of Organization (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below)			<b>Nature of Business</b> (Check one box.)  <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined 11 USC § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other			<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding			
<b>Chapter 15 Debtors</b> Country of debtor's main interest:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:			<b>Tax-Exempt Entity</b> (Check box, if applicable)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			<b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. §101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.			
<b>Filing Fee</b> (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee Attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. §101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. §101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliate) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. §1126(B).				
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									<b>THIS SPACE FOR COURT USE ONLY</b>
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000									
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> 500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> 500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									

<b>VOLUNTARY PETITION</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Monroe Hospital, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</b>			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</b>			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>Signature of Attorney for Debtor(s) -- (Date)</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this district, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgement against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgement)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgement for possession, after the judgement for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C § 362(1)).			

<p><b>VOLUNTARY PETITION</b> <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s): <b>Monroe Hospital, LLC</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in the petition is true and correct.</p> <p>_____</p> <p style="text-align: center;"><i>Signature of Debtor</i></p> <p>_____</p> <p style="text-align: center;"><i>Signature of Joint Debtor</i></p> <p>_____</p> <p style="text-align: center;"><i>Telephone Number</i></p> <p>_____</p> <p style="text-align: center;"><i>Date</i></p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1511 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>_____</p> <p style="text-align: center;"><i>(Signature of Foreign Representative)</i></p> <p>_____</p> <p style="text-align: center;"><i>(Printed Name of Foreign Representative)</i></p> <p>_____</p> <p style="text-align: center;"><i>Date</i></p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><u>/s/ James R. Irving</u></p> <p style="text-align: center;"><i>Signature of Attorney for Debtor(s)</i></p> <p><b>James R. Irving</b> Bingham Greenebaum Doll LLP 3500 National City Tower 101 South 5th Street Louisville, KY 40202 Email Address: jirving@bgdlegal.com Phone: (502) 587-3606</p> <p style="text-align: center;">AND</p> <p><b>Thomas C. Scherer</b> Bingham Greenebaum Doll LLP 2700 Market Tower 10 West Market Street Indianapolis, IN 46204 Email Address: tscherer@bgdlegal.com Phone: (317) 968-5407</p> <p>_____</p> <p style="text-align: center;"><i>Date</i></p> <p>08/08/2014</p> <p style="text-align: center;"><i>Date</i></p> <p><small>* In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b), and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notices of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section Official Form 19 is attached.</p> <p>_____</p> <p style="text-align: center;"><i>Printed Name and title, if any, of Bankruptcy Petition Preparer</i></p> <p>_____</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____</p> <p style="text-align: center;"><i>Address</i></p> <p>_____</p> <p style="text-align: center;"><i>Signature of Preparer</i></p> <p>_____</p> <p style="text-align: center;"><i>Date</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>_____</p> <p style="text-align: center;"><i>Signature of Authorized Individual</i></p> <p><b>Joseph Roche</b></p> <p style="text-align: center;"><i>Printed Name of Authorized Individual</i></p> <p><b>President and Chief Executive Officer</b></p> <p style="text-align: center;"><i>Title of Authorized Individual</i></p> <p>_____</p> <p style="text-align: center;"><i>Date</i></p> <p>08/08/2014</p> <p style="text-align: center;"><i>Date</i></p>	<p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person, individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 100; 18 U.S.C. § 156.</i></p>

In re

Monroe Hospital, LLC,  
Debtor.

Chapter: 11

Case No.

### DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized officer of Monroe Hospital, LLC, named in this case as (the "Debtor"), declare under penalty that I have read the foregoing and it is true and correct to the best of my knowledge, information, and belief.

08/08/2014

Date

/s/ Joseph Roche

Signature

Joseph Roche

Name

President and Chief Executive Officer

Title

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571

B 4 (Official Form 4) (4/13)

## UNITED STATES BANKRUPTCY COURT

### Southern District of Indiana

In re Monroe Hospital, LLC,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

### LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 30 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. If a minor child is one of the creditors holding the 30 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose child's name. Sec. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
VIBRA ACUTE CARE LLC Mike Thomas 4550 LENA DR SUITE 225 MECHANICSBURG, PA 17055	VIBRA ACUTE CARE LLC Mike Thomas 4550 LENA DR SUITE 225 MECHANICSBURG, PA 17055  ph: 717-591-5700	ACCOUNTS PAYABLE		\$3,411,450.23
PREMIER HEALTHCARE, LLC David Wolfe PO BOX 550 BLOOMINGTON, IN 47402	PREMIER HEALTHCARE, LLC David Wolfe PO BOX 550 BLOOMINGTON, IN 47402  ph: 800-852-6180	ACCOUNTS PAYABLE		\$3,107,720.75
UNIVERSAL FINANCIAL SVCS LP William Mondj 210 S 5TH ST SUITE 105 SAINT CHARLES, IL 60174	UNIVERSAL FINANCIAL SVCS LP William Mondj 210 S 5TH ST SUITE 105 SAINT CHARLES, IL 60174  ph: 630-443-2700	ACCOUNTS PAYABLE		\$1,446,826.67
BLOOMINGTON ANESTHESIOLOGISTS Dr. Chad Johnson P.O. BOX 2658 BLOOMINGTON, IN 47401	BLOOMINGTON ANESTHESIOLOGISTS Dr. Chad Johnson P.O. BOX 2658 BLOOMINGTON, IN 47401  ph: 8663532000	ACCOUNTS PAYABLE		\$693,666.65
GE HEALTHCARE Accts Rec. PO BOX 96483 CHICAGO, IL 60693	GE HEALTHCARE Accts Rec. PO BOX 96483 CHICAGO, IL 60693  ph: 800-368-7102	ACCOUNTS PAYABLE		\$419,124.77
TSG Resources Schumacher Settlement 200 Corporate Blvd. #201 Lafayette, LA 70508	TSG Resources Schumacher Settlement 200 Corporate Blvd. #201 Lafayette, LA 70508	LITIGATION		\$360,000.00

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# UNITED STATES BANKRUPTCY COURT

## Southern District of Indiana

In re Monroe Hospital, LLC,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
INDIANA HOSPITAL ASSOCIATION Accts Rec. ONE AMERICAN SQUARE SUITE 1900 INDIANAPOLIS, IN 46282	INDIANA HOSPITAL ASSOCIATION Accts Rec. ONE AMERICAN SQUARE SUITE 1900 INDIANAPOLIS, IN 46282  ph: 3176334870	ACCOUNTS PAYABLE		\$304,076.00
BLOOMINGTON SLEEP SERVICES Accts Rec. 1791 W 3RD STREET BLOOMINGTON, IN 47404	BLOOMINGTON SLEEP SERVICES Accts Rec. 1791 W 3RD STREET BLOOMINGTON, IN 47404  ph: 8123351300	ACCOUNTS PAYABLE		\$293,180.00
BIOMET SPORTS MEDICINE Stephanie Fonderoli 75 REMITTANCE DR SUITE 3283 CHICAGO, IL 606753283	BIOMET SPORTS MEDICINE Stephanie Fonderoli 75 REMITTANCE DR SUITE 3283 CHICAGO, IL 606753283  ph: 8172020467	ACCOUNTS PAYABLE		\$192,071.81
STRYKER ORTHOPAEDICS Robin Broderick BOX 93213 CHICAGO, IL 850389387	STRYKER ORTHOPAEDICS Robin Broderick BOX 93213 CHICAGO, IL 850389387  ph: 201-831-5794	ACCOUNTS PAYABLE		\$185,178.11
ST VINCENT MEDICAL GROUP, INC Accts Rec. 10330 N MERIDIAN ST, SUITE 410 INDIANAPOLIS, IN 46260	ST VINCENT MEDICAL GROUP, INC Accts Rec. 10330 N MERIDIAN ST, SUITE 410 INDIANAPOLIS, IN 46260  ph: 501-339-7724	ACCOUNTS PAYABLE		\$170,000.00
MEDTRONIC USA INC Roshelle Verdeck 4642 COLLECTION CENTER DRIVE CHICAGO, IL 60693	MEDTRONIC USA INC Roshelle Verdeck 4642 COLLECTION CENTER DRIVE CHICAGO, IL 60693  ph: 763-505-6515	ACCOUNTS PAYABLE		\$162,313.31
MONROE COUNTY TREASURER Accts Rec. CATHERINE SMITH 100 W KIRKWOOD AVE BLOOMINGTON, IN 47404	MONROE COUNTY TREASURER Accts Rec. CATHERINE SMITH 100 W KIRKWOOD AVE BLOOMINGTON, IN 47404  ph: 812-322-5355	ACCOUNTS PAYABLE		\$140,793.95
CARDINAL HEALTH MEDICAL PRODUC Shariese Horton MEDICAL PRODUCTS AND SERVICES PO BOX 70539 CHICAGO, IL 606730539	CARDINAL HEALTH MEDICAL PRODUC Shariese Horton MEDICAL PRODUCTS AND SERVICES PO BOX 70539 CHICAGO, IL 606730539  ph: 604-822-4574	ACCOUNTS PAYABLE		\$113,279.34

B 4 (Official Form 4) (4/13)

# UNITED STATES BANKRUPTCY COURT

## Southern District of Indiana

In re Monroe Hospital, LLC,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
CPSI Accts Rec. PO BOX 850309 6600 WALL ST MOBILE, AL 366850309	CPSI Accts Rec. PO BOX 850309 6600 WALL ST MOBILE, AL 366850309  ph: 251-639-8100	ACCOUNTS PAYABLE		\$89,381.76
PHILIPS HEALTHCARE Accts Rec. PO BOX 100355 ATLANTA, GA 303843355	PHILIPS HEALTHCARE Accts Rec. PO BOX 100355 ATLANTA, GA 303843355  ph: 800-825-4141	ACCOUNTS PAYABLE		\$61,374.00
KSM BUSINESS SERVICES, INC Accts Rec. PO BOX 7096-DEPT #235 INDIANAPOLIS, IN 462067096	KSM BUSINESS SERVICES, INC Accts Rec. PO BOX 7096-DEPT #235 INDIANAPOLIS, IN 462067096  ph: 812-332-9451	ACCOUNTS PAYABLE		\$61,068.08
ASSURED HEALTHCARE LLC Charlie Deines 7922 E EDGEWOOD AVE INDIANAPOLIS, IN 46239	ASSURED HEALTHCARE LLC Charlie Deines 7922 E EDGEWOOD AVE INDIANAPOLIS, IN 46239  ph: 317-862-8141	ACCOUNTS PAYABLE		\$58,585.09
BRIAN J LOGUE, MD PC 2907 MCINTIRE DRIVE BLOOMINGTON, IN 47403	BRIAN J LOGUE, MD PC 2907 MCINTIRE DRIVE BLOOMINGTON, IN 47403  ph: 8123328765	ACCOUNTS PAYABLE		\$54,900.00
PHARMASOURCE HEALTHCARE, INC Accts Rec. PO BOX 632849 CINCINNATI, OH 452632849	PHARMASOURCE HEALTHCARE, INC Accts Rec. PO BOX 632849 CINCINNATI, OH 452632849  ph: 800-426-2670	ACCOUNTS PAYABLE		\$52,982.50
DRA COMPANY Accts Rec. 3257 WEST LIBERTY AVENUE PITTSBURGH, PA 15216	DRA COMPANY Accts Rec. 3257 WEST LIBERTY AVENUE PITTSBURGH, PA 15216  ph: 412-343-4250	ACCOUNTS PAYABLE		\$49,500.00
BAUSCH & LOMB SURGICAL DIV Accts Rec. 4395 COLLECTION CENTER DR CHICAGO, IL 606930043	BAUSCH & LOMB SURGICAL DIV Accts Rec. 4395 COLLECTION CENTER DR CHICAGO, IL 606930043  ph: 800-338-2020	ACCOUNTS PAYABLE		\$48,963.67
NORTH AMERICA ADMINISTRATORS Accts Rec. 1826 ELM HILL PIKE NASHVILLE, TN 37210	NORTH AMERICA ADMINISTRATORS Accts Rec. 1826 ELM HILL PIKE NASHVILLE, TN 37210  ph: 866-383-9031	ACCOUNTS PAYABLE		\$46,959.52

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**UNITED STATES BANKRUPTCY COURT**

**Southern District of Indiana**

In re Monroe Hospital, LLC,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
CARDINAL HEALTH PHARMACEUTICAL Danielle Bishop 3740 COLLECTIONS CENTER DR CHICAGO, IL 606930037	CARDINAL HEALTH PHARMACEUTICAL Danielle Bishop 3740 COLLECTIONS CENTER DR CHICAGO, IL 606930037  ph: 614-822-4010	ACCOUNTS PAYABLE		\$43,841.99
DUKE ENERGY Accts Rec. PO BOX 1326 CHARLOTTE, NC 28201	DUKE ENERGY Accts Rec. PO BOX 1326 CHARLOTTE, NC 28201  ph: 800-521-2232	ACCOUNTS PAYABLE		\$40,570.78
UNIVERSAL HOSPITAL SERVICES Stuart Davidson SDS 12-0940 PO BOX 86 MINNEAPOLIS, MN 554860940	UNIVERSAL HOSPITAL SERVICES Stuart Davidson SDS 12-0940 PO BOX 86 MINNEAPOLIS, MN 554860940  ph: 317-334-1828	ACCOUNTS PAYABLE		\$40,057.01
AMS SALES CORPORATION Accts Rec. P.O. BOX 7247-6586 PHILADELPHIA, PA 191706586	AMS SALES CORPORATION Accts Rec. P.O. BOX 7247-6586 PHILADELPHIA, PA 191706586  ph: 800-328-3881	ACCOUNTS PAYABLE		\$34,625.20
NUANCE COMMUNICATIONS Accts Rec. PO BOX 2561 CAROL STREAM, IL 601322561	NUANCE COMMUNICATIONS Accts Rec. PO BOX 2561 CAROL STREAM, IL 601322561  ph: 800-397-1372	ACCOUNTS PAYABLE		\$33,508.49
ADP, INC Accts Rec. PO BOX 842875 BOSTON, MA 22842875	ADP, INC Accts Rec. PO BOX 842875 BOSTON, MA 22842875  ph: Rocco Ruiz	ACCOUNTS PAYABLE		\$32,202.56
MEDTRONIC NEUROLOGICAL Roshelle Verdeck 4642 COLLECTION CENTER DR CHICAGO, IL 60693	MEDTRONIC NEUROLOGICAL Roshelle Verdeck 4642 COLLECTION CENTER DR CHICAGO, IL 60693  ph: 763-505-6515	ACCOUNTS PAYABLE		\$31,791.95



In re Monroe Hospital, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**DECLARATION REGARDING LIST OF CREDITORS**

**DECLARATION UNDER PENALTY OF PERJURY REGARDING the TOP 30 UNSECURED CLAIMS ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Joseph Roche, the President and Chief Executive Officer of the Monroe Hospital, LLC named as debtor in this case, declare under penalty of perjury that I have read the foregoing list of creditors holding 30 largest unsecured claims, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 08/08/2014

Signature: /s/Joseph Roche

Title: President and Chief Executive Officer

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571*

# UNITED STATES BANKRUPTCY COURT

## Southern District of Indiana

In re: Monroe Hospital, LLC,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Fed. R. Bank. P. 1007(a)(3) for filing in this chapter 11 case.

<i>Name and last know address or place of business of holder</i>	<i>Security Class</i>	<i>Number of Shares or Securities</i>	<i>Kind of Interest</i>
Bajpai, Anil 3692 Castle Rock Drive Zionsville, IN 46077	EQUITY	1.0000	
Biehl, Arthur 309 Alma Street Mancelona, MI 49659	EQUITY	2.0000	
Biehl, Daniel 3221 Covington Lake Dr. Ft. Wayne, IN 46804	EQUITY	40.0000	
Biehl, Jerry 7470 Crystal Beach Rd. Rapid City, MI 49676	EQUITY	1.0000	
Brann, Christopher A., M.D. 313 E. Moore St. Southport, NC 28461	EQUITY	1.0000	
Bunton, Libbly 4875 N. Thomas Rd. Bloomington, IN 47404	EQUITY	1.0000	
Campus Cribbs LLC 1575 Linda Lane Bloomington, IN 47401	EQUITY	5.0000	
Catozzi, Anthony 3910 Deerfield Dr. Bloomington, IN 47401	EQUITY	18.0000	
Chang, Colin 3805 E. Winston St. Bloomington, IN 47401	EQUITY	3.0000	
Delacruz, Bjorn B. 487 Propsect Pl. Apt. 3 R Brooklyn, NY 11238	EQUITY	1.0000	
Desigan, Shyam 9307 Holly Brothers Ct. Laurel, MD 20723	EQUITY	1.0000	
Emergency Medicine Professionals of Indiana, LLC 2891 Plantation Dr. Salem, IN 47167	EQUITY	1.0000	

# UNITED STATES BANKRUPTCY COURT

## Southern District of Indiana

In re: Monroe Hospital, LLC,  
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<i>Name and last know address or place of business of holder</i>	<i>Security Class</i>	<i>Number of Shares or Securities</i>	<i>Kind of Interest</i>
Furr, Bruce 1600 W. Bloomfield Road Bloomington, IN 47403	EQUITY	10.0000	
Gray, Warren 1773 E. Durham Dr. Martinsville, IN 46151	EQUITY	2.0000	
Gupta, Sandeep 3964 Andretti Dr. Zionsville, IN 46177	EQUITY	2.0000	
Haddad, Fuad 2701 Olcott Blvd. Bloomington, IN 47403	EQUITY	28.0000	
Hagan Street, LLC c/o Eric Slotegraaff 400 W. 7th St. Bloomington, IN 47403	EQUITY	1.0000	
Hash, Gerry 5473 S. Farmer Dr. Bloomington, IN 47403	EQUITY	20.0000	
Ingala, Judith 944 Morningside Dr. Johnson City, TN 37604	EQUITY	1.0000	
Joshi, Keshav 1103 Sheffield Manor Chesterfield, MO 63017	EQUITY	3.0000	
Kalari, Ramesh 130 The Woods Bedford, IN 47421	EQUITY	4.0000	
Koneru, Sudhakar 2405 Cedarwood Ct. Bloomington, IN 47401	EQUITY	16.0000	
Leffew, Theresa K. 7633 E. 1200 S. Clarks Hill, IN 47930	EQUITY	1.0000	
Marisha, LLC 6081 Silver King Blvd., Unit 1102 Cape Coral, FL 33914	EQUITY	90.0000	
Martin, Thomas PO Box 188 Ellettsville, IN 47429	EQUITY	6.0000	
McCarter, Cheryl 900 S. Brown Ave. Terre Haute, IN 47803	EQUITY	1.0000	

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<i>Name and last know address or place of business of holder</i>	<i>Security Class</i>	<i>Number of Shares or Securities</i>	<i>Kind of Interest</i>
Parab, sharayu PO Box 696 Bloomington, IN 47402	EQUITY	5.0000	
Putnam, Noel 2975 N. Ramble Rd. West Bloomington, IN 47408	EQUITY	2.0000	
RICHEY, ROBERT 9551 S HARBOUR POINTE DR BLOOMINGTON, IN 47401	EQUITY	1.0000	
Rahman, Kashif 6108 West Foster-Branch Dr. Pendleton, IN 46064	EQUITY	2.0000	
Ramanathan, G SV 2704 Bent Creek Ct. Beaver Creek, OH 45431	EQUITY	5.0000	
Sammadar, P.K. 101 Brookside Dr. Bedford, IN 47421	EQUITY	1.0000	
Shahbahrani, Carrie 4723 Live Oak Ct. Bloomington, IN 47401	EQUITY	1.0000	
Singh, Pratap 181 Boyd Ln. Bedford, IN 47421	EQUITY	5.0000	
Stancombe, Bob 7637 Old. St. Rd. 37 Bloomington, IN 47403	EQUITY	9.0000	
Stancombe, Brian 2700 Plateau Pl. Bloomington, IN 47401	EQUITY	11.0000	
Stevenson, Janis 4407 Eagleview Dr. Bloomington, IN 47403	EQUITY	2.0000	
Strausburg, Bradley J. 1685 Lucal Hollow Dr. Nashville, TN 47448	EQUITY	1.0000	
Tempel, Jeremy J.D. 3406 Cedar Wood Circle Bloomington, IN 47401	EQUITY	1.0000	
Uebelhour, Martha 4825 Manchester Court Bloomington, IN 47404	EQUITY	1.0000	

# UNITED STATES BANKRUPTCY COURT

## Southern District of Indiana

In re: Monroe Hospital, LLC,  
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<i>Name and last know address or place of business of holder</i>	<i>Security Class</i>	<i>Number of Shares or Securities</i>	<i>Kind of Interest</i>
VIBRA Acute Care 4550 Lena Dr. Mechanicsburg, PA 17055	EQUITY	133.0000	
Varghese, P.A. 245 The Woods PO Box 518 Bedford, IN 47421	EQUITY	4.0000	

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In re Monroe Hospital, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**DECLARATION CONCERNING DEBTOR'S EQUITY**

**Equity Holder List**

I, Joseph Roche the undersigned authorized officer of Monroe Hospital, LLC, named in this case as (the "Debtor"), declare under penalty that I have read the foregoing and it is true and correct to the best of my knowledge, information, and belief.

Date: 08/08/2014

Signature: /s/Joseph Roche

Title: President and Chief Executive Officer

# UNITED STATES BANKRUPTCY COURT

## Southern District of Indiana

In re: Monroe Hospital, LLC,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

### CORPORATE OWNERSHIP STATEMENT

Pursuant to Bankruptcy Rules 1007(a)(1) and 7007.1, the following is a list of corporations that directly or indirectly own ten percent(10%) or more of any class of the above captioned debtor's equity interests or states that there are no entities to report:

<i>Name and last know address or place of business of holder</i>	<i>Number of Shares or Securities</i>
Biehl, Daniel 3221 Covington Lake Dr. Ft. Wayne, IN 46804	8%
Marisha, LLC 6081 Silver King Blvd., Unit 1102 Cape Coral, FL 33914	19%
VIBRA ACUTE CARE LLC Mike Thomas 4550 LENA DR SUITE 225 MECHANICSBURG, PA 17055	28%

In re Monroe Hospital, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**DECLARATION CONCERNING DEBTOR'S CORPORATE OWNERSHIP STATEMENT**

**Corporate Ownership Statement**

I, Joseph Roche the undersigned authorized officer of Monroe Hospital, LLC, named in this case as (the "Debtor"), declare under penalty that I have read the foregoing and it is true and correct to the best of my knowledge, information, and belief.

Date: 08/08/2014

Signature: /s/Joseph Roche  
Title: President and Chief Executive Officer



**Special Resolutions of the Members of  
Monroe Hospital, LLC**

Dated: 7-30-14  
Bloomington, Indiana

The MEMBERS OF MONROE HOSPITAL LLC, an Indiana limited liability company ("Monroe Hospital"), met at Monroe Hospital's offices on July 29, 2014, at which meeting a quorum was present. The Members in attendance at the meeting are listed on Exhibit A attached hereto.

The purpose of these resolutions is to discuss the status of issues related to Monroe Hospital.

Accordingly, after discussion and pursuant to motions duly made, seconded, and lawfully carried, the Members adopted the following resolutions:

RESOLVED, that Monroe Hospital is authorized to seek protection under Chapter 11 of the United States Bankruptcy Code, if and when deemed appropriate, to commence such case in the U.S. Bankruptcy Court for the Southern District of Indiana, and to execute all documents as may be necessary in connection therewith.

FURTHER RESOLVED, that Joseph Roche shall be, and hereby is, without the joinder of each other or of any other officer or representative of Monroe Hospital and without any attestation required, the authorized representative of Monroe Hospital with authority to execute and deliver in Monroe Hospital's name and on its behalf any and all documents which are, in his opinion, necessary or desirable to take in connection with the foregoing resolution and/or preparation and/or commencement and/or administration of any Chapter 11 proceeding of Monroe Hospital.

FURTHER RESOLVED, that Monroe Hospital shall (a) indemnify and hold harmless Joseph Roche, in his capacity as set forth herein, from and against any and all claims, suits, or demands related to the Chapter 11 proceeding, and (b) advance any costs and/or fees associated with the defense and/or prosecution of any and all, claims, suits or demands against him whether in his capacity as a member, manager, agent, or representative of Monroe Hospital or otherwise.

FURTHER RESOLVED, that Monroe Hospital hereby ratifies any prior advancement or other actions prior to the date hereof taken by Monroe Hospital to defend, respond or prosecute any action, claim or demand against the foregoing with respect to any claims, demands, suits or other actions against Monroe Hospital and/or Joseph Roche.

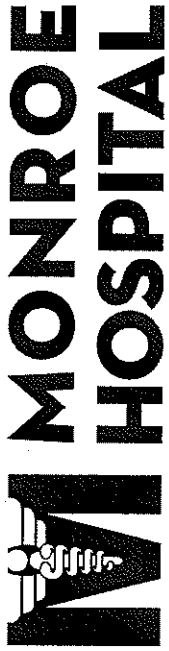
The undersigned hereby certifies the foregoing resolutions were duly adopted by the Members of Monroe Hospital, LLC on the date first set forth above.

**Monroe Hospital LLC**

By: 

Exhibit A

LIST OF MEMBERS PRESENT AT MEETING  
ON 7-30, 2014



*Community Quality People Growth Service Cost*

**MINUTES**

**BOARD OF DIRECTORS**

<b>DATE &amp; TIME:</b>	<b>ATTENDEES:</b>
Wednesday, July 29, 2014	Joe Roche, Tony Catozzi, Don Yoder
5:00 p.m.	Brad Hollinger, Mike McNally,
Location: Administrative Conference Room and Conference Phone Line	Brian Stacombe, Mike Thomas,
	Guest: Whitney Mosby of Bingham Greenebaum Doll, LLP of Indianapolis
<b>Chair Person: Brad Hollinger</b>	
<b>Minutes taken by: Joe Roche</b>	

<b>TOPIC</b>	<b>OUTCOME/ACTION</b>
I. Call to Order/Welcome	Welcome guests/start meeting. Special called meeting to review Options for the Future of Monroe Hospital and the need for Reorganization under Chapter 11 Protection.
II. New Business Review/Approve Actions necessary to explore the steps to take to seek protection under Federal Bankruptcy Chapter 11 filing	Review/Approve the action steps necessary to enter into a protected reorganization of Monroe Hospital, LLC under Federal Bankruptcy Protection. A discussion was held about the options that the Hospital Board had as it pertains to the ongoing operation of the Hospital. The Board re-confirmed the approval of Prime Healthcare Management Agreement and Letter of Intent to Purchase the Hospital.

The Hospital Board then considered the steps necessary to begin the process to prepare to file an emergency Chapter 11 Bankruptcy action. MPT would serve as the DIP lender to hospital manager, Prime Healthcare. After significant discussion that included many possible present/future scenarios a motion was made by Tony Catozzi and seconded by Mike Thomas as follows:

1. The Board would resolve that it is in the best interests of Monroe Hospital and the patients served by the hospital, and the community in general that the hospital continue its mission and remain open. The only way to do that in its current economic condition is to seek Federal Bankruptcy Protection under Chapter 11 and market the hospital to new ownership while sustaining operations/service.
2. The Board resolves to select as Bankruptcy Attorney the firm of Bingham Greenebaum Doll LLP of Indianapolis as the attorneys to represent Monroe Hospital LLC in the filing for Chapter 11 protection in the Federal Bankruptcy Court.
3. The Board selects Joseph Roche as its authorized representative, with authority to execute and deliver in Monroe Hospital's name any and all documents that are needed in the above action.

**Chairman Brad Hollinger called for a voice vote. Approval was unanimous with no abstentions.**
